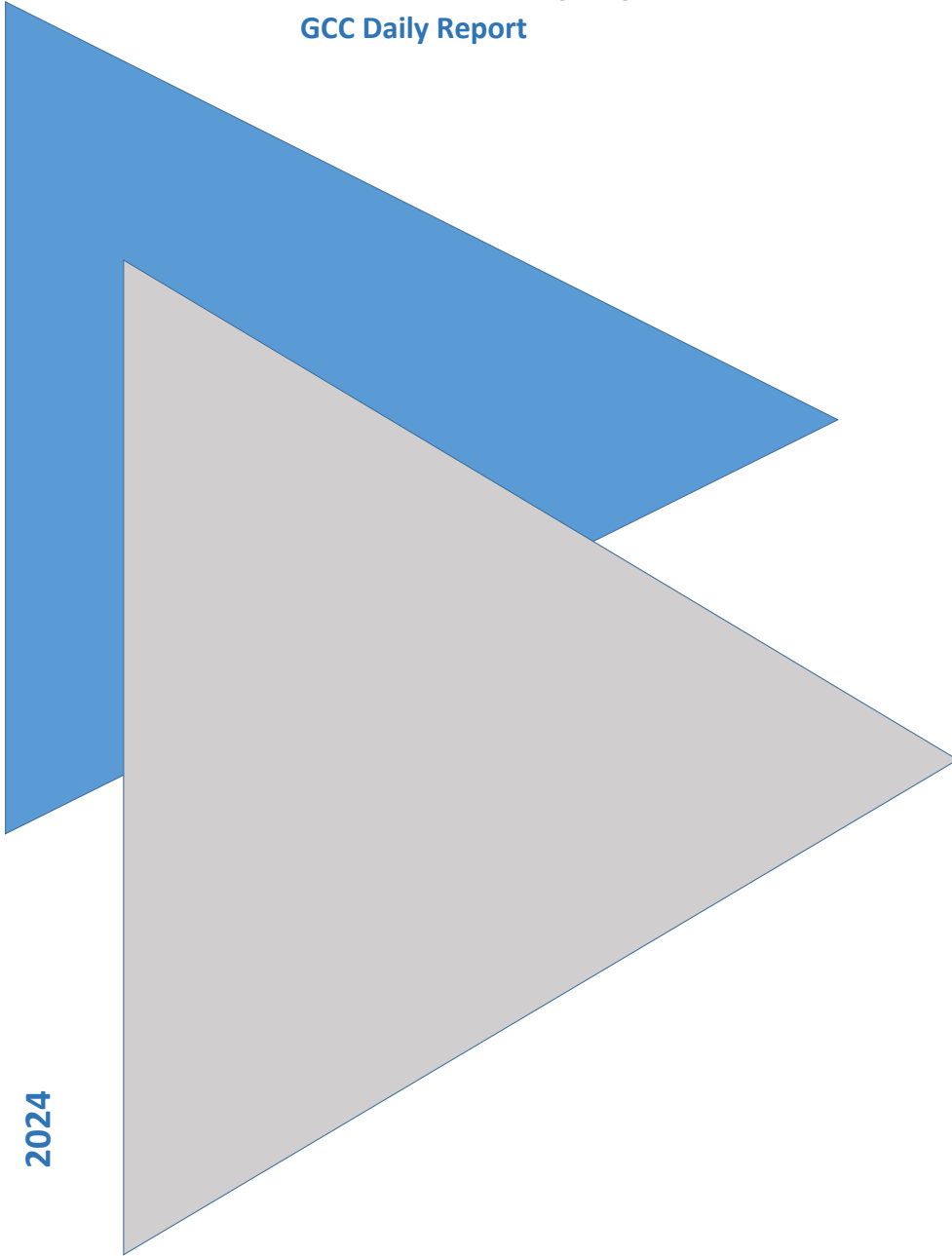


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

05/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,580.06	(0.4)	13.0	22.3	20.9	3.5	2.9	1.81%
MSCI Emerging Markets Index	1,073.59	(1.5)	4.9	15.1	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	538.18	0.1	6.2	12.1	12.8	1.6	1.7	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.48	(0.4)	1.8	10.2	14.2	1.6	1.7	4.35%
Muscat Stock Exchange MSX 30 Index	4,760.85	(0.4)	5.5	12.3	12.1	0.9	0.8	5.25%
Tadawul All Share Index	12,113.35	(0.1)	1.2	20.1	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	4,371.05	0.1	7.7	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,479.48	1.2	(1.0)	17.0	21.2	2.6	2.2	2.05%
Qatar Exchange Index	10,323.32	0.0	(4.7)	11.4	14.5	1.3	1.5	4.20%
Bahrain Bourse All Share Index	1,946.59	0.1	(1.3)	7.6	11.3	0.7	0.9	8.90%
Boursa Kuwait All Share Price Return Ir	7,186.65	0.4	5.4	19.0	20.3	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	561.91	(1.8)	6.2	16.7	17.0	1.8	1.7	2.67%
MSCI AC Asia Ex. Japan Index	685.25	(1.9)	6.8	16.1	16.8	1.7	1.7	0.00%
Nikkei 225	36,657.09	(1.1)	9.5	22.6	25.4	2.0	1.9	1.80%
S&P/ASX 200	7,982.38	0.4	5.2	20.2	19.2	2.3	2.2	3.74%
Hang Seng Index	17,444.30	(0.1)	2.3	9.3	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,145.10	(0.2)	15.7	24.6	24.7	4.1	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.51	(1.0)	7.4	15.7	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	129.00	(0.1)	10.0	7.5	7.1	1.2	1.0	4.15%
FTSE 100 Index	8,256.12	(0.2)	6.8	14.6	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	18,618.34	0.1	11.1	15.3	15.7	1.7	1.6	2.96%
CAC 40	7,453.44	(0.6)	(1.2)	13.9	16.6	1.9	1.8	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,453.19	(0.2)	14.9	25.2	23.2	4.7	4.0	1.38%
S&P 500 INDEX	5,520.07	(0.2)	15.7	25.1	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,974.97	0.1	8.7	22.2	20.5	5.1	4.6	1.80%
NASDAQ Composite Index	17,084.30	(0.3)	13.8	48.1	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	520.20	-0.9	-2.9	-37%	128%
Gold Spot \$/Oz	2,517.38	0.9	22.0	0%	139%
BRENT CRUDE FUTR Nov24	73.20	0.7	-2.8	-17%	60%
Generic 1st'OQA' Future	73.61	0.8	-3.6	-41%	299%
LME COPPER 3MO (\$)	8,960.00	0.1	4.7	-18%	107%
SILVER SPOT \$/OZ	28.73	1.6	20.7	-11%	140%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,760.85							
Change	-20.23	-0.42%						
Previous Close	4,781.07		Financial Sector	7,769.33	7,744.12	0.33%	0.96%	5.09%
Open	4,777.75		Industry Sector	5,862.97	5,911.29	-0.82%	-0.31%	7.08%
Day's High	4,785.62		Services Sector	1,859.07	1,866.72	-0.41%	1.94%	18.75%
Day's Low	4,760.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.47%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.052	8.33%	OMAN FISHERIES	0.038	-5.00%	NATIONAL DETERGE	0.650	0.09
RENAISSANCE SERVICES	0.42	5.00%	OMAN CHROMITE	4.030	-4.05%	OMAN REFRESHMEI	1.120	0.10
AI MAHA PETROLEUM PRODUCTS MA	1.07	3.88%	NATIONAL FINANCE	0.135	-3.57%	MAJAN COLLEGE	0.109	0.23
DHOFAR GENERATING	0.069	2.99%	OMINVEST BONDS 24	0.090	-3.23%	GULF MUSHROOM I	0.230	0.24
BARKA WATER AND POWER	0.27	2.66%	MAJAN COLLEGE	0.109	-1.80%	AMAN REAL ESTATE	0.095	0.49

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,113.35		Tadawul Banks	11,971.70	11,952.13	0.16%	0.40%	0.40%
Change	-14.79	-0.12%	Tadawul Energy	5,231.23	5,242.25	-0.21%	-1.23%	-1.23%
Previous Close	12,128.14		Tadawul Utilities	14,297.60	14,378.73	-0.56%	-1.93%	-1.93%
Open	12,127.26		Tadawul Telecom	8,013.62	8,008.75	0.06%	-0.80%	-0.80%
Day's High	12,136.11		Tadawul Insurance	11,174.20	11,223.66	-0.44%	-0.93%	-0.93%
Day's Low	12,087.76		Tadawul Retailing	7,829.01	7,883.71	-0.69%	1.67%	1.67%
YTD Change	1.22%		Tadawul Food & Beverages	6,204.04	6,204.72	-0.01%	5.18%	5.18%
Volume Mn	443,674.71		Tadawul Media	31,939.08	32,145.75	-0.64%	0.10%	0.10%
Value Traded Mn	7,448.40		Tadawul Materials	5,650.89	5,670.21	-0.34%	-1.03%	-1.03%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,416.09	13,584.36	-1.24%	1.40%	1.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	11.04	9.96%	WATANIYA INSURANCE CO	31.05	-4.46%	AL-BAHA DEVELOPMI	0.15	220275.46
SAUDI INDUSTRIAL EXPORT CO	2.78	9.88%	ALWASAIL INDUSTRIAL CO	2.09	-4.13%	BINDAWOOD HOLDI	7.15	64539.35
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	MOHAMMED HASAN AL NAQOOL SON	35.40	-4.07%	ANAAM INTERNATIO	1.12	29253.93
GULF INSURANCE GROUP	34.3	2.85%	NATIONAL CO FOR GLASS IN/THE	50.00	-3.47%	TOURISM ENTERPRIS	0.88	17725.04
ANAAM INTERNATIONAL HOLDING	1.12	2.75%	SAUDI RE FOR COOPERATIVE REI	36.50	-3.44%	SAUDI ARABIAN OIL C	27.60	7718.67

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,371.05							
Change	6.29	0.14%						
Previous Close	4,364.76		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,364.76		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,383.14		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,347.02		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.08		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	69,914.99		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	257.57		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.356	2.59%	DUBAI REFRESHMENTS COMPANY	18.9	-10.00%	DRAKE & SCULL INTEI	0.40	54,142.74
EMAAR DEVELOPMENT PJSC	8.88	1.83%	NATIONAL GENERAL INSURANCE	4.7	-6.00%	AJMAN BANK PJSC	1.77	17,809.08
DUBAI ELECTRICITY & WATER AU	2.39	1.70%	COMMERCIAL BANK OF DUBAI	6.41	-4.19%	UNION PROPERTIES F	0.36	12,836.26
EMIRATES INTEGRATED TELECOMM	6.35	1.60%	MASHREQBANK	213	-2.29%	EMAAR PROPERTIES I	8.78	10,992.99
DUBAI NATIONAL INSURANCE	4.95	1.02%	ARAMEX PJSC	2.35	-1.67%	DUBAI ELECTRICITY &	2.39	4,546.04

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,479.48							
Change	112.77	1.20%						
Previous Close	9,366.71		Financial	16,791.00	16,581.49	1.26%	2.14%	2.14%
Open	9,366.71		Telecommunication	4,582.86	4,519.57	1.40%	2.38%	2.38%
			Consumer Services	14,953.67	14,345.90	4.24%	4.11%	4.11%
Day's High	9,486.45		Basic Material	4,862.61	4,821.63	0.85%	1.27%	1.27%
Day's Low	9,359.28		Industrials	2,690.58	2,660.60	1.13%	2.52%	2.52%
YTD Change	-1.03%		Utilities	10,528.48	10,449.02	0.76%	4.74%	4.74%
			Energy	2,091.52	2,076.25	0.74%	1.90%	1.90%
Volume Mn	197,315.34		Health Care	2,628.92	2,585.25	1.69%	0.63%	0.63%
Value Traded Mn	924.33		Real Estate	11,095.52	10,964.36	1.20%	3.64%	3.64%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	3.79	14.85%	FOODCO NATIONAL FOODSTUFF CO	1.14	-3.39%	MULTIPLY GROUP	2.14	22732.11
ARAM GROUP	2.5	14.68%	PALMS SPORTS P.J.S.C	9.82	-1.21%	BOROUGE	2.58	20276.49
ABU DHABI NATL CO FOR BUILDI	0.76	12.59%	GULF CEMENT CO	0.517	-1.15%	ESHRAQ INVESTMEN'	0.31	17822.79
RAS AL KHAIMA POULTRY	1.64	8.61%	RAK PROPERTIES	1.1	-0.90%	ADNOC DRILLING CO	4.64	17808.88
NMDC GROUP PJSC	28.66	5.52%	EMIRATES DRIVING COMPANY	2.71	-0.73%	Q HOLDING PJSC	3.12	15657.34

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,323.32							
Change	2.23	0.02%						
Previous Close	10321.09		Total Return	23,507.41	23,502.35	0.02%	1.18%	1.18%
Open	10321.09		Rayan Islamic	4,821.03	4,812.12	0.19%	1.12%	1.12%
Day's High	10329.38		All Share	3,664.27	3,660.57	0.10%	1.06%	1.06%
Day's Low	10256.94		Banks & Finance	4,458.18	4,454.29	0.09%	1.51%	1.51%
YTD Change	-0.04684027		Industrials	4,241.82	4,240.82	0.02%	0.94%	0.94%
Volume Mn	119.525		Transportation	5,445.72	5,498.62	-0.96%	-0.55%	-0.55%
Value Traded Mn	261.4108		Real Estate	1,549.92	1,541.70	0.53%	1.20%	1.20%
Traded / Listed Stocks	20	51	Insurance	2,367.01	2,331.56	1.52%	0.23%	0.23%
			Telecommunications	1,747.61	1,724.40	1.35%	1.14%	1.14%
			Consumer Goods	7,633.11	7,634.94	-0.02%	0.56%	0.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.16	9.98%	QATAR GAS TRANSPORT(NAKILAT)	4.44	-1.33%	QATAR ALUMINUM M	1.25	15895.14
DLALA HOLDING	1.24	3.43%	MEKDAM HOLDING GROUP	3.61	-1.21%	EZDAN HOLDING GRC	0.74	12610.38
OOREDOD QPSC	11.20	1.63%	AL FALEH EDUCATION HOLDING	0.83	-1.19%	MAZAYA REAL ESTAT	0.60	9504.37
MEDICARE GROUP	4.48	1.61%	QATAR INTERNATIONAL ISLAMIC	10.92	-0.73%	MASRAF AL RAYAN	2.37	7389.33
EZDAN HOLDING GROUP	0.74	1.50%	GULF WAREHOUSING COMPANY	3.24	-0.64%	MESAIEED PETROCHE	1.66	5259.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,946.59							
Change	2.18	0.11%						
Previous Close	1,944.41		MSCI Bahrain	159.59	159.97	-0.24%	0.14%	0.14%
Open	1,944.41		MSCI Bahrain Domestic Islamic	62.16	62.22	-0.10%	0.82%	0.82%
Day's High	1947.820		MSCI Bahrain Net TR USD	435.79	436.83	-0.24%	0.14%	0.14%
Day's Low	1944.410							
YTD Change	-1.26%							
Volume Mn	686.25							
Value Traded Mn	0.397							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.34	1.52%	NASS CORP BSC	0.08	-6.67%	ZAIN BAHRAIN BSCC	0.11	300.00
AL SALAM BANK BSC	0.22	0.94%	ZAIN BAHRAIN BSCC	0.11	-5.83%	ARAB BANKING CORP	0.34	260.00
NATIONAL BANK OF BAHRAIN BSC	0.49	0.20%	BAHRAIN FLOUR MILLS CO	0.36	-2.70%	NATIONAL BANK OF B	0.49	219.10
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.47	-2.08%	AL SALAM BANK BSC	0.22	150.00
-	-	-	-	-	-	ARAB INSURANCE GR	0.80	99.32

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,186.65							
Change	30.16	0.42%	Industrials	767.20	763.26	0.52%	0.84%	-15.50%
Previous Close	7,156.49		Banks	1,768.98	1,763.72	0.30%	-0.55%	7.38%
Open	7,152.66		Consumer Service	1,009.65	1,040.47	-2.96%	1.79%	53.31%
			Technology	1,665.97	1,629.60	2.23%	4.09%	188.05%
Day's High	7,188.72		Real Estate	1,341.46	1,335.52	0.44%	-0.16%	10.60%
Day's Low	7,149.53		Financial Services	1,424.36	1,403.18	1.51%	1.85%	17.50%
YTD Change	5.42%		Telecom	1,027.55	1,025.09	0.24%	1.37%	-7.02%
			Health Care	473.10	473.10	0.00%	7.18%	-1.88%
Volume Mn	0.33		Insurance	1,997.80	1,991.69	0.31%	1.84%	-12.87%
Value Traded Mn	68.26		Basic Materials	810.53	809.23	0.16%	-0.77%	8.66%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	320.00	33.33%	AMAR FINANCE & LEASING CO	55.30	-7.53%	INTL FINANCIAL ADVI	375.00	48334.87
MENA REAL ESTATE CO	121.00	32.97%	KUWAIT & GULF LINK TRANSPORT	47.20	-4.65%	MENA REAL ESTATE C	121.00	25948.06
FIRST TAKAFUL INSURANCE CO	204.00	11.48%	KUWAIT NATIONAL CINEMA CO	1245.00	-4.23%	ARZAN FINANCIAL GF	202.00	20217.98
INTL FINANCIAL ADVISORS	375.00	6.84%	KUWAIT & MIDDLE EAST FIN INV	90.00	-4.15%	AL SAFAT INVESTMEI	88.40	12008.25
EQUIPMENT HOLDING CO K.S.C.C	37.80	6.18%	KFIC INVEST KSCP	79.90	-3.62%	SANAM REAL ESTATE	202.00	10821.42

Source: FSC